Clearwater
Healthcare – Secure, Compliant, Resilient

Session I of V | August 6, 2025 @ 11am CT

Risk Analysis Fundamentals and Introduction to IRM|Analysis®

Central Time	Instructional Module	Learning Objectives Attendees Will Be Able To:	Clearwater Presenter	Supplemental Material (in addition to presentation slides)
11:00am	Risk Analysis Fundamentals	• Explain the purpose of the Working Lab Series • Explain what a Risk Analysis is, and what it is not • Describe fundamental problem we are trying to solve and Risk Analysis Dilemma	**Andy Petrovich**| Manager, Consulting Services **Jada Roseberry** | Client Success Representative	1.1 Guidance on Risk Analysis Requirements under the HIPAA Security Rule
11:20am	Introduction to IRM|Analysis	• View Initial Demonstration of IRM|Analysis software • Identify key features and benefits of IRM|Analysis and understand how the use of IRM|Analysis helps to ensure the completion of an OCR-Quality® Risk Analysis (Clearwater Risk Algorithm, CES, 9-Key Components)		1.2 NIST SP800-30 Revision 1 Guide for Conducting Risk Assessments 1.3 NIST SP800-39-final Managing Information Security Risk
11:40am	Course Participation Requirements	• Explain attendee responsibilities and objectives of each session		1.4 NIST SP800-37_rev.2, Risk Management Framework for Information Security and Organizations: A System Life Cycle Approach for Security & Privacy
11:45am	Your IRM|Analysis Account	• Describe the features and functionality available on all Clearwater Software screens.		1.5 Podcast: What Constitutes OCR-Quality Risk Analysis 1.6 Blog: Steps Every Healthcare Organization Can Take to Ensure an OCR-Compliant Risk Analysis

After Session Self-Study: Each attendee will be given access to the IRM|Analysis software and encouraged to explore features and functions, view the support areas such as Notifications, Risk Management Map and Healthcare Entity.

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Session II of V | August 13, 2025 @ 11am CT				
IRM|Analysis® Workflow Phase 1: Information Asset Inventory				
Central Time	**Instructional Module**	**Learning Objectives Attendees Will Be Able To:**	**Clearwater Presenter**	**Supplemental Material (in addition to presentation slides)**
11:00am 11:10am	Self-Study Review Physical Locations & Information Systems/Assets Introduction to Components	• Clarify why and how Physical Locations are used • Create New Physical Locations within IRM|Analysis • Explain what an Information System is, and what it is not • Add New Information Assets within IRM|Analysis • Discuss Asset Import Tool • Define Components • Describe different Component types (e.g., Software, Hardware, Networks, etc.) and add appropriate Components to an Information Asset • Demonstrate how different Component types affect the Clearwater Risk Algorithm	**Andy Petrovich|** Manager, Consulting Services **Jada Roseberry** | Client Success Representative	2.1 The Clearwater Definition of an Information Asset 2.2 White paper: Bringing Efficiency and Confidence to Your Risk Analysis Processes 2.3 Blog: Using Clearwater's IRM|Analysis to perform an OCR-Quality Risk Analysis
After Session Self-Study: After this meeting, each attendee will be tasked with creating two Physical Locations and producing an asset inventory (with a minimum of 2 assets using the Application Component type).				

(where "11:35am" appears in the Central Time column aligned with "Introduction to Components")

Session III of V | August 20, 2025 @ 11am CT

IRM|Analysis® Workflow Phase 1: Component Expert System

Central Time	Instructional Module	Learning Objectives Attendees Will Be Able To:	Clearwater Presenter	Supplemental Material (in addition to presentation slides)
11:00am 11:15am	Self-Study Review Component Expert System	• Explain benefits of grouping systems by threat surface • Demonstrate how new Component Groups can be created in the Component Groups page • Show how different Component Groups can be created using the Asset Grouping Expert • Describe the pros and cons of using a "Master Infrastructure" Asset for common Components versus selecting every relevant Component for each Asset • Copying Risk Determination Information	**Andy Petrovich**|Manager, Consulting Services **Jada Roseberry** | Client Success Representative	

After Session Self-Study: After this meeting, each attendee will be tasked with creating at least two different Application Component groups and selecting appropriate Properties for each group.

Session IV of V	August 27, 2025 @ 11am CT			
IRM|Analysis® Workflow Phase 2: Risk Determination and Predictive Risk Rating				
Central Time	**Instructional Module**	**Learning Objectives Attendees Will Be Able To:**	**Clearwater Presenter**	**Supplemental Material (in addition to presentation slides)**
11:00am	Self-Study Review		**Andy Petrovich|** Manager, Consulting Services	4.1 NIST: Updated Security & Privacy Controls Guidance for Information Systems & Organizations
11:15am	Controls/Global	• Explain how NIST Methodology is used to create Clearwater safeguards • Respond to Clearwater Controls, both globally (default) and at the Component Group level – understanding the difference and use case • Realize the importance of documentation during a Risk Analysis (Control Notes) and uploading supporting Documents • Demonstrate the use of Quick Filters and the Filter Dialog	**Jada Roseberry |** Client Success Representative	
11:30am	Risk Questionnaire List / Form Pages	• View Risk Scenarios / Threat & Vulnerability Combinations associated with Component Groups • Understand how Control Responses and notes can affect Risk Rating • Define difference in Risk Likelihood and Risk Impact • Calculate Risk Ratings and value the importance of Risk Notes • Introduction to Predictive Risk Rating		
After Session Self-Study: After this meeting, each attendee will be tasked with completing a Risk Analysis for one Component Group.				

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Session V of V	September 3, 2025 @ 11am CT IRM|Analysis® Workflow Phase 3: Reports & Dashboards / Introduction to OneView			
Central Time	**Instructional Module**	**Learning Objectives** **Attendees Will Be Able To:**	**Clearwater Presenter**	**Supplemental Material** **(in addition to presentation slides)**

Central Time	Instructional Module	Learning Objectives Attendees Will Be Able To:	Clearwater Presenter	Supplemental Material (in addition to presentation slides)
11:00am 11:15am 11:30am 11:40am 11:50am	Self-Study Review Reports Version History Dashboards Introduction to OneView	• View Reports and Enterprise Extracts within IRM|Analysis and discuss importance of each • Understand the importance of routine re-assessments • View Cyber-Security Intelligence Dashboards within IRM|Analysis and discuss importance of each • What is a Finding? • Comprehend how to create and import new findings • Discuss the steps of assigning activities to findings and using Activities Manager to track progress of issues	**Andy Petrovich**| Manager, Consulting Services **Jada Roseberry** | Client Success Representative	5.1 White Paper: From Risk Analysis To Risk Reduction: A Step-By-Step Approach 5.2 Blog: A Multi-Tiered Approach To Risk Monitoring Strategy 5.3 Blog: A Thoughtful Approach To Managing Cyber Risk 5.4 Self Review: Clearwater HIPAA Security Risk Analysis Self-Review